

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*for immediate release*

**NC Finance Limited**  
**(the "Issuer")**

6 February 2024

## **Issuance of Notes**

### **Notes**

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Loan Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

### **New Issues:**

The Issuer announces the following new issues of notes to NGCO MF Limited:

**a) Sterling (£) Notes Due 2030**

2,960,873.02 Sterling Loan Notes issued with a par value of £1 each, for a total value of £2,960,873.02.

**b) US Dollar \$ Loan Notes Due 2030**

1,300,000.00 US Dollar Loan Notes issued with a par value of \$1 each, for a total value of \$1,300,000.00.

**c) Euro (€) Notes Due 2030**

0 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement 0 at a value of €0.

## **Redemptions:**

The Issuer announced the following redemption of notes to NGCO MF Limited:

### **a) Sterling (£) Notes Due 2030**

- 1,508,425.14 Sterling Loan Notes with a par value of £1.00 each for a total value of £1,508,425.14.

After the above issues and redemptions, the total amount of the Sterling Loan Notes as at the date of this announcement is 78,504,581.45 at a value of £78,504,581.45.

### **b) US Dollar (\$) Loan Notes Due 2030**

- 1,000,000.00 US Dollar Loan Notes with a par value of \$1.00 each for a total value of \$1,000,000.00.

After the above issues and redemptions, the total amount of the US Dollar Loan Notes as at the date of this announcement is 6,350,000.00 at a value of \$6,350,000.00.

### **c) Euro (€) Notes Due 2030**

0 Euro Loan Notes

The total amount of the Euro Loan Notes as at the date of this announcement 0 at a value of €0.

## **Further information**

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.